

### mortgage application/account number

You have indicated that you wish the mortgage term to extend beyond your anticipated retirement age. To help us process your request as efficiently as possible would you please provide full details of how you propose to fund the mortgage and any associated repayment vehicle, if applicable, in retirement:

Source of income/lump sum	Name of provider	(2) Anticipated Annual Retirement Income	(3) Anticipated Lump Sum Payable at Retirement
<b>Total:</b>			

(1) Source Examples – Company Scheme(s), Personal Pension(s), Annuity, Stocks & Shares, Savings, Investments, Other.

(2) Please include details of anticipated annual income at retirement (excluding state benefits)

(3) Please include details of any savings/funds you intend to use to reduce the mortgage balance at retirement

### additional supporting notes (if required)

### declaration

I/We confirm the information that I/we have provided on this declaration form is a true reflection of my/our anticipated financial situation at retirement. I/We fully understand that I/we will need to maintain my/our mortgage payments should my/our mortgage continue beyond my/our anticipated retirement age.

Signed:

Date:

Name:

Signed:

Date:

Name:

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